



Infraco JNP Limited

30 The South Colonnade  
Canary Wharf  
London E14 5EU

Date: 31 December 2002

London Underground Limited  
9<sup>th</sup> Floor  
Albany House  
Petty France  
London  
SW1H 0BD

Dear Sirs,

**Escrow Agreement dated 20 November 2002 between London Underground Limited (1) Infraco JNP Limited (2) and NCC Escrow International Limited (3) (the "Agreement")**

Unless defined in this letter, defined terms used in this letter have the same meaning as those used in the Agreement.

In accordance with clause 3.5 of the Agreement, we confirm that the two Masters (Serial Numbers 021219-1451 and 021219-1455) which have been presented to Infraco JNP Limited by LUL as the Masters which will be delivered to the Agent pursuant to clause 3.1 are true and accurate copies of the Capability Model Workbook contained in Appendix 5 of Schedule 2.2 to the JNP Contact.

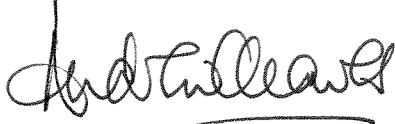
Identifying properties , together with the cell references that will enable the Agent to comply with Schedule 2 of the Agreement are noted below:

Contains	Properties		Cell references to enable the Agent to comply with Schedule 2 of the Escrow Agreement	
	Filename	Last Modified	MD5 Digest (R. Rivest, RFC1321, April 1992)	Cell Reference
Jubilee Line.xls	7th March 2002	f4 66 f0 a7 34 7b 0d 14 c2 17 ec c1 ea e7 f5 29	'Results'!M12 'Results'!M21	17.75 20.91
Northern Line.xls	7th March 2002	16 cb 86 d8 c0 b6 7c 23 80 69 ba 41 30 a3 1c 47	'Results'!M12 'Results'!M21	18.11 21.99
Piccadilly Line.xls	7th March 2002	d2 85 3a db cc 44 4a 13 70 fa 1b 6f e2 a3 58 6c	'Results'!M12 'Results'!M21	22.09 26.63

Copy to:

Please countersign the copy of this letter to confirm that the Masters referred to above will be deposited with the Agent in accordance with the Agreement.

Yours faithfully



.....  
**For and on behalf  
of Infracore JNP Limited**

**We confirm that the Master referred to above will be deposited with the Agent in accordance with the Agreement.**



.....  
**For and on behalf  
of London Underground Limited**

