#### **Transport for London**

LU TV Series Research Debrief 11097

5<sup>th</sup> April 2012



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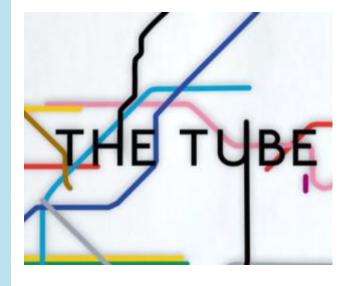
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#### **Background**



- A TV series that takes a look behind the scenes at London Underground (LU) has been put together by a production company
- The six part series aired between 20<sup>th</sup> February and 26<sup>th</sup> March 2012 on BBC2
- Transport for London would like to understand customer response to this series and what impact it has on people's perceptions of LU
- Whilst quantitative brand tracking will provide feedback in terms of the impact of the TV series on brand momentum and key programme diagnostics, qualitative research was also required to take a more exploratory and in-depth approach to understanding the impact of the series with customers



#### **Objectives**

#### Overall

- To explore customer response to the series
- To understand impact of the series on perceptions of LU

#### Other objectives

- To measure sentiment towards LU within media/social media prior to the series and while the show is on air
- To measure social media/media buzz around the series while it is being aired, to understand the impact of the series



### Research approach

The qualitative approach combined customer research and discourse/social media analysis to meet the objectives:

First set of groups (8th March) Pre-tasks Four groups amongst Tube users after three episodes have aired To explore response to the series so far and understand impact on

perceptions of LU

**Debrief** 

Interim

Second set of groups (28th March)

Final Research **Debrief** 

#### Discourse/social media analysis

- To measure sentiment towards LU within media/social media prior to the series and while the show is on air
  - To measure buzz around the series while it is being aired, to understand impact of the series
- Pre-task involved recording advocacy towards LU prior to watching the series, and then recording thoughts about each episode and impact on day to day life
- Research conducted by 2CV in March 2012



### Research sample

- 8 x 1 hour focus groups
- Each group contained a mix of people who felt positively, neutrally and negatively towards LU

#### Took place after three episodes

Group	Lifestage	Primary journey type
1	Pre-family	Commuter
2	Younger family	Leisure
3	Older family	Commuter
4	Post-family	Leisure

#### To take place after all six episodes

Group	Lifestage	Primary journey type
1	Pre-family	Leisure
2	Younger family	Commuter
3	Older family	Leisure
4	Post-family	Commuter



**Headlines from the research** 

#### Headlines from the research

- Customers found the series highly engaging and the overall impact on perceptions of LU has been very positive, helping to build understanding and empathy for LU by:
  - Educating customers about the system and upgrades, and challenges faced
  - Humanising the Tube through the positive portrayal of LU staff and giving LU more of an identity as an organisation
- However, there is some evidence that providing customers with more information about the Tube can raise expectations
  - Setting new standards that they expect LU to meet
  - Causing some customers to become more critical
- Aspects of the TV series that help to build empathy towards LU should be considered for future LU comms development
  - Treating customers as stakeholders
  - Encouraging customers to be less me-centric and think outside of their own journey





#### Relevant insights from previous Tube research



People have a me-centric approach to Tube travel

- Focus on getting from A to B
- Can be quite closed off from things going on around them



Day to day experiences on the Tube have a powerful impact on perceptions of LU

- Bad experiences can be more easily recalled than good ones
- People want to feel in control and can react badly if they feel out of control



Customers want to be treated as stakeholders

- People have a sense of pride in transport system and enjoy being told about the Tube's heritage
- Appetite for information about the Tube system and TUP the bigger picture and future plans

Providing useful context to our exploration of customer response to 'The Tube'



Response to the series

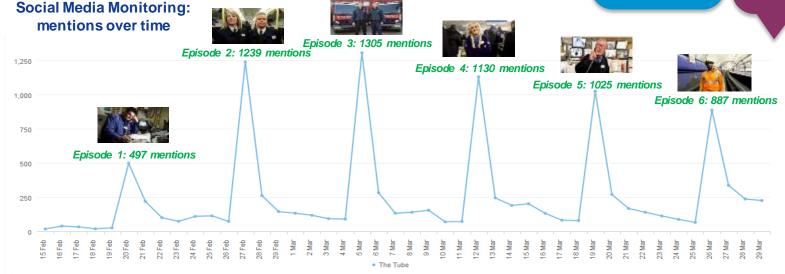
### 'The Tube' generated a lot of engagement and positivity

- The show receives a very positive response from customers and the media
  - Seen to be an exciting, informative and revealing behind the scenes documentary series
  - Felt to provide a balanced view so considered to be credible
  - Generates a lot of discussion amongst friends and online (see below)

I really enjoyed it. I like the way they peel back the layers to tell us more and more about how the Tube works

I was really positively surprised... this is way more personable, and entertaining than I expected

It's a really insightful look into the Tube and what goes on behind the scenes, I feel like I've been let in on the secrets!



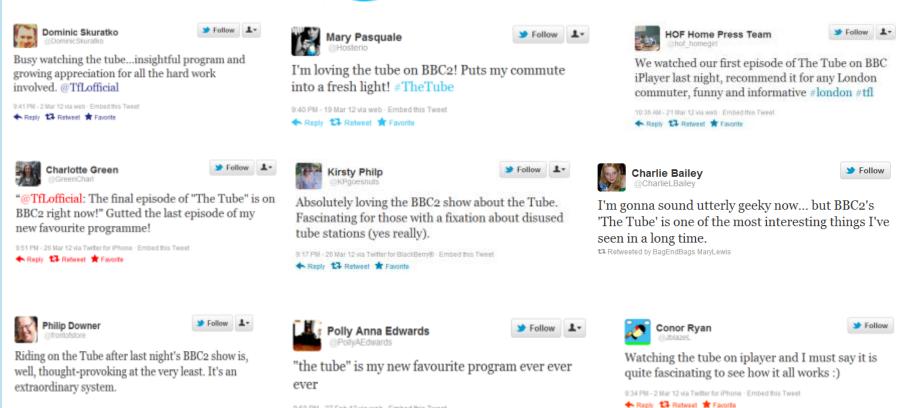
### Response to TV series on social media reflects this positivity

Some Tweets about the show:



9:50 PM - 27 Feb 12 via web - Embed this Tweet

Reply 13 Retweet \* Favorite





### Four core themes emerged from the series



1. People

- Characters
- TfL staff care and passion
- Customers' bad behaviours



2. The System/ Organisation

- The scale of the operation
- Heritage/pride



3. Tube Upgrade Programme

 Communicating the plan



4. Questions about what's not covered

- Detailed information about TUP investment and ROI
- Safety
- Political aspects of the Tube
- The realities of less helpful staff

People in the show are the most talked about element, but other core themes also came through in the social media and customer groups



## 1. People: the characters are entertaining and draw people

in

- Charismatic and caring TfL staff are an extremely engaging element of the show
  - Characters felt to be warm and touching
  - Add humour to the series which is enjoyed
- Characters are a feature of the show that generate the most activity online
  - During episodes characters often 'trend' on social networks eg #TimPinn and the customer service assistant at #Morden



#thetube on #bbc2 is an eye opener! Makes you

think! Loving the epileptic mix of people on the

I love the people and the characters are amazing –

the counsellor guy was really touching and the guy

ground who keep it moving

Tim Pinn's fan page on Facebook





Characters are a memorable part of the show and have a humanising effect on LU



### 1. People: TfL staff care and passion surprises people

- The good nature, hard work and pride of TfL staff is also an engaging and often surprising part of the show
  - Ground staff come across as committed employees
  - Senior staff come across as caring and hands on
- The fact that many staff members are long term employees emphasises staff dedication
- As a result of the show some respondents approached staff to greet them and thank them

When you see how much they care it makes you care a bit more, you think, I generally respect what you are doing

They are so brave. That woman at Camden who had to fight off the people trying get into the station, they put themselves on the line in that job



'the tube' in BBC2 is fascinating - heroic staff tough tough jobs. Respect the underground.



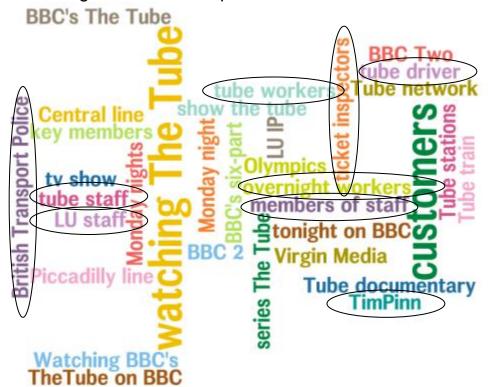
I liked David Waboso you could really see he had a stressful job but was doing his best to get it all done, and he loved it

Providing insight into the roles of staff members generates respect towards staff and starts to encourage a less me-centric attitude amongst customers



# 1. People: TfL staff care and passion in the show is a key topic in social media

Social media analysis showing conversation topics linked to TfL staff:



LU staff are the most talked about element of the show, reflected in social media buzz



# 1. People: TfL staff care and passion in the show is a key topic in social media

#### tube driver



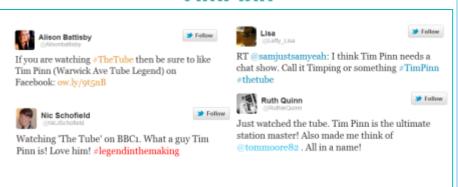




#### Piccadilly line (driver)



#### **TimPinn**



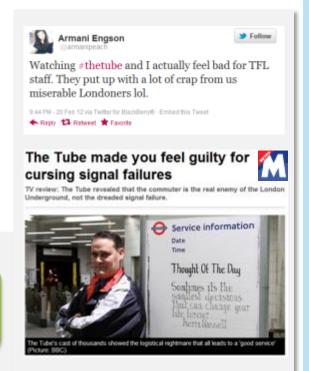


## 1. People: customers' bad behaviours shock, prompt selfreflection and increase empathy for staff

- Viewers are shocked by badly behaved members of the general public
  - Being rude to staff, making unreasonable requests, treating them in an unacceptable way
- Many are reminded of occasions when they have behaved badly
  - Show encourages them to reflect on own bad behaviour
- Reinforces positive feelings towards staff who have to deal with these customers on an on-going basis

The Russian cleaner really stood out to me. She was expecting this wonderful place and then she gets here and sees behaviour in the Tube... 'people become animals'

The amount of abuse staff get, you understand why they may get short with you sometimes. They must get it from the public all the time



People feel empathetic towards staff members who have to continually put up with rude customers

### 1. People: customers' bad behaviours in the show talked about in social media



rude twats. #notgreat

> Follow

The Tube on BBC2 is certainly insightful. What rude twats commuters can be. I'm one of those



@jamesmoran Didn't think I'd enjoy The Tube as much as I am... but it does show how rude some members of the general public can be :+}



Follow

Watching #thetube. Gaining respect for #tfl. The public don't come off well. Inconsiderate people, thieves...



No but someone actually wanted all trains to stop because she dropped her glove on the track lol ohhh humans #thetube #bbc2



watching The Tube is amazing, there are people who have to deal with the awful humans on the underground daily & still do it with a smile. 13 Retweeted by Melissa Pettitt



Follow

> Follow

> Follow

Peter Johnson

> Follow

Follow

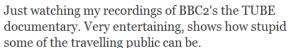
I watch #thetube every week and I really don't want to be one of those moody commuters but once again #tfl have got right on my tits #grr 13 Retweeted by Rob Leigh



@GlennyRodge I watched "The Tube" on Iplayer. Am fond of people who are gentle & tolerant even when customers are arseholes. Recommend.



Simon Chappell



7:38 AM - 3 Mar 12 via Twitter for BlackBerry® · Embed this Tweet Reply 13 Retweet \* Favorite



Just finished watching #TheTube . I feel sorry for the people who have to handle with the crazed customers

10:04 PM - 27 Feb 12 via Twiffer for BlackBerry® - Embed this Tweet Reply 13 Retweet # Favorite

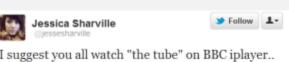


## 2. The system/organisation: the scale of the operation

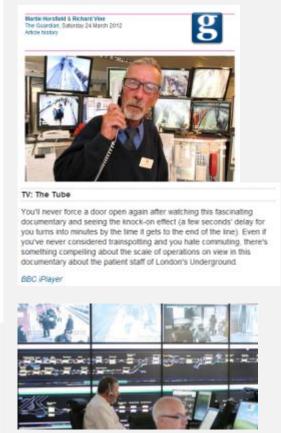
impresses people

- People are shocked by the size and complexity of the Tube system
  - Amount of staff and different teams, maintenance, cleaning, monitoring the system etc.
- Impressed by connected nature of system and role staff play within this
  - Especially the Network Operations Centre
- Interested in the detail of how the system works
  - Sense of ownership over transport system they use everyday
  - Appetite for information about how it works

I didn't know they had a rescue team ....and the ticket officers tracking people and ticketing them, it's absolutely amazing, I didn't know they could do that



I suggest you all watch "the tube" on BBC iplayer.. It will make you appreciate our amazing underground system!!



People enjoy learning new information about the Tube. Providing them with this information can help to put disruptions in context and encourage people to sympathise with the challenges LU face

# 2. The system/organisation: heritage and pride in the Tube reinforced in the series

- Series showcases rich heritage of the Tube which people enjoy hearing about and feel proud of
  - The history of the Tube, the age of the network
  - Facts and figures interest people
  - Ghost stations and fluffers

The ghost stations are fascinating, I love hearing about what went on in the war, I can't believe it's all still there!



Watching the tube on iplayer making me shamefully emotional, just cried as the last 67 stock rolled out on the Victoria line #thisisalow I couldn't believe how many people were there to see the last old Victoria line train and how young those train-spotters were!





Highlights the Tube's cultural significance and evokes a sense of pride in the Underground

### 2. The system/organisation: heritage and pride in the Tube discussed in social media















Find #thetube on BBC2 surprisingly moving and gripping, especially this week, & I normally hate reality TV. Also makes me proud of London

Watching The Tube, getting teary over the last ever

1967 Victoria line train. I didn't even know they

BBC #TheTube. Down St station - a heritage project in the making! Tube war HQ, grey room, 'ghost tube stations' - why isn't this a museum!?

Lovin BBC2's "The Tube" - showing how there's still so much to be proud of in this nation of ours.





existed! Yet I weep! 13 Retweeted by Nathaniel Tapley











16 y/o train spotters on BBC2 The Tube. Made me feel wonderfully proud of being British!



Amazing hidden London on BBC2 #TheTube. The history geek in me is itching to visit the ghost stations!



Reply 13 Retweet \* Favorite

1:13 AM - 23 Mar 12 via Twitter for iPhone - Embed this Tweet



Therese Grankvist







watching 'the tube' - it's great! makes me proud to Watching #thetube #BBC makes me proud., be a Londoner:') dunno why? wow

10:30 PM - 27 Mar 12 via Twitter for iPhone - Embed this Tweet

Reply 13 Retweet \* Favorite

Caught up with #TheTube on iplayer earlier. I suspect there was probably a few followers featured on the final 1967 stock service

1:13 AM - 19 Mar 12 via Tweetbot for iOS · Embed this Tweet Reply Retweet 🛊 Favorite



# 3. Tube Upgrade Programme: communicating the plan engages people

- Series provides people with more information about the TUP than they have previously received
  - Allows big picture and joined up plan to be communicated and explained in detail (TUP comms do well; TV series can communicate more detail)
- Impressed by scale of upgrades and what plan involves
  - New trains and stations are a particular focus
  - Tangible benefits such as air con and Wi-Fi most appealing
- Appetite for information about TUP
  - People want to be treated as stakeholders/investors
- Series also educates customers on harsh realities faced and why upgrades are needed
  - People buy into the TUP narrative and play it back in the groups

It shows me that it's not just maintenance work that they are doing, it's actually contributing to a bigger plan

I love seeing the new trains and what we can expect to see in the near future — I didn't realise all this was going on

Watching The Tube on BBC2 an excellent programme looking into the workings of London Underground. Massive improvement works taking place.

B 18 PM- 12 Mar 12 Vas TweedDeck- Embed this Tweet

Reply 22 Rebeard \*\* Favorste

Provides people with detailed information about the nature of the TUP and why it is necessary, which helps to build tolerance towards delays and closures

# 3. Tube Upgrade Programme: homework tasks show customer interest in the TUP

I found it surprising regarding the rejuvenation and growth of the Tottenham Road station and the amazement of what is being carried out by the network to create this amazing new station.

It made me have more respect for the capacity of the tube and what the workers and background staff are trying to achieve.

It started as the best episode yet, especially after the sombre feeling throughout last week. It really got down to the details that people want to know and understand; why are there delays, why are stations temporarily closed, why are people held at escalators

/ gates, etc.
I wasn't aware of the scale of what was going on at Tottenham Court Road, or indeed the whole network and the massive increases

in numbers of people using the Tube all the time.

Again though, it didn't show the lack of communication skills shown by a number of tube workers who I seem to encounter and only those being generally friendly, polite and who seem to enjoy their jobs.

One feature in this episode was the pros and cons of the new tubes being brought in to replace the tubes being retired. I've used the new tubes, and was surprised to see the amount of problems that these brought. I've not experienced any problems, but the heated debates between the senior management showed that they exist. I felt sorry for the man in charge of the £10billion budget – he did a lot of work to bring in the new tubes, and was obviously stressed with dealing with the manufacturers who delivered the tubes with problems.



# 3. Tube Upgrade Programme: topics of conversation in social media

Social media analysis showing conversation topics linked to the TUP:



Demonstrating people's interest in information about the TUP



# 3. Tube Upgrade Programme: topics of conversation in social media

#### **Tottenham Court Road**



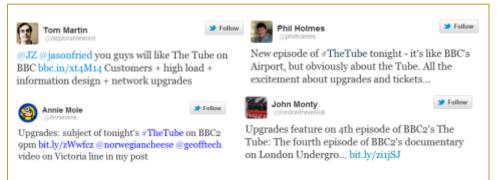
#### new trains



#### engineering works



## **Upgrades**





# 4. However, the series can raise questions about topics not covered

A lot of detailed information is provided about many aspects of the Tube, which can lead to
questions about areas that are not covered, and scepticism around why this has been left out

#### Detailed information about TUP investment and ROI

- Want to be treated as investors and told the whole story
- There is an appetite for more information about the TUP vision, how fares are being invested and what future plans will be

(I'd like to know) a bit more detail on how upgrades will benefit you, how you get bang for your money, and exactly where the money is going and how much

#### Safety

 'One under' and people falling onto track discussed but solutions not provided What are they going to do about the suicides?

Poor drivers, it must be awful for them

#### The political aspects of the Tube

Customers wonder why strikes and unions not mentioned



#### The realities of less helpful staff

 Scepticism about positivity, staff not always as friendly as they are in the show



Customers are interested in other topics about the Tube; could these information needs be supported?



How the series is influencing perceptions of LU

# The series can have a transformative effect on brand perceptions

Before the series starts....

#### Task 1: My opinions on the Tube

Written below are your thoughts on the Tube that you mentioned when speaking to your recruiter. Please feel free to add any additional thoughts that come to mind before you start watching the programme.

The London underground is busy, we are packed in like sardines and it is very frustrating when you are paying so much money and you don't even get a seat. There is no air con and you can get very hot this needs to be sorted out as you end up getting very stressed before you have even reached your office



I've completely changed my views on the tube now having just read my first statement! I'm still looking at alternative routes as still find it too busy and hot but will keep trying it out to see if new trains make a difference and all the work being done on air cons etc.

I see it as an institution now, one to be proud of. I even started to enjoy the smell of it now, nostalgic!

My partner spoke to another teacher at school who says it has completely changed their views on the tube, much more positive about it now.

Series helps to build an understanding and tolerance of the system and TUP



#### Overall, the series has had a positive impact on perceptions of LU



#### **Humanising the Tube**

- Builds an understanding of the roles of staff at all levels, from senior to ground staff
- Reflects on LU as an organisation - gives it more of a personality
- Makes people feel warmer towards LU



- Provides people with new information about how the holistic system operates and gives customers a detailed picture of the TUP
- With this context, customers are more appreciative of the scale of operations/upgrades and claim to feel more understanding of delays and closures
- Consider what is going on beyond their journey/route



#### **Generating empathy**

- The portrayal of day to day experiences and responsibilities of staff and the scale of operations makes people feel empathetic towards LU
- A greater understanding of what goes on behind the scenes encourages people to make more allowances for disruptions

The series allows people to understand the bigger picture in terms of the Tube system and upgrade programme, and gives LU more of an identity as an organisation, helping them to empathise with LU

# However, educating customers can raise expectations around the Tube

Providing new information about aspects of the Tube can lead to raised expectations and start to set new standards:

If I'm stuck in a tunnel then why doesn't the man in the network operations office tell me what's going on or warn me before I get on – I know that they're watching I was surprised that it was so organised. Central control unit, its almost like an airport. But I had to wait 10 minutes to hear about a signal failure the other day, surely they knew straight away!

Why hasn't anything been done for 40 years in terms of upgrading the Tube? Surely they should have started this sooner

It makes you wonder, why can't they have those barriers they have on the jubilee line at every platform, it seems like people under the train is quite common and they shouldn't just let people continue to jump or fall in front of trains

Why haven't I heard about the upgrades before? I hope they plan to keep us informed going forwards

If they have all those ghost stations not being used but there is overcrowding, why don't they just open them?!

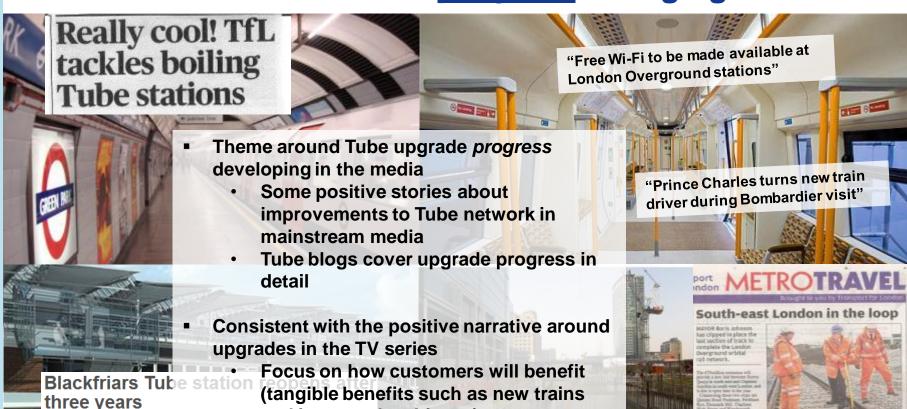
While there is an appetite for new information about the Tube, turning people into 'experts' can cause people to become more critical



# Media discourses around LU

### Media discourse around LU progress emerging

and improved ambience)



A more positive discourse not seen in previous LU media discourse analysis from 2010; sits alongside TV series content (and other comms) about TUP progress



### Blogs continue to celebrate LU's *heritage and pride*

## **Tube is steaming ahead** to its 150th anniversary

Positive narrative about LU's cultural

forgiven for thinking they'd had one too many on Saturday might.

In scopes that would have had even ran alongside the 1923 to Sherlock Holmes scratching his head, myone out and about after lam might

hem - it was just London Underground eoring up for its 150th anniversary.

Baker Street, Modern Tub-

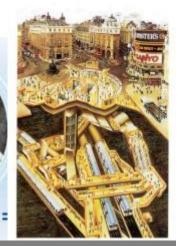
significance and rich history, primarily on blog sites but also some mainstream media

Coverage on some blogs has complemented TV series coverage of LU's heritage by adding more detailed information about these aspects of the Tube

> In celebration of The Queen's Diamond Jubilee 1952-2012

Transport for London

Issued subject to conditions - see over



Focus in the media on the cultural importance of the Tube sits alongside coverage of LU's rich heritage on the TV series and reinforces pride around the Tube

#### However, disruptions and delays continue to dominate the news

"Jubilee line hit by failure on eve of new service"

"Tube chaos as Metropolitan line weekend work overruns"



- Media coverage remains largely negative as disruptions and delays dominate headlines about the Tube
  - Service failures, alleged mismanagement and negative incidents are a reoccurring theme in London media
  - Question over whether system will be able to cope during the Olympics
- Blame is placed firmly on TfL, LU management, contractors
   Delays: The Victoria line opened two and a half



Service update

GWARE 2 mins.

GH BARNET 13 mins.

Tens of thousands of commuters suffered major disruption with a huge part of the Victoria line suspended. Services failed to start on time between Brixton and Highbury & Islington after London Underground (LU) night engineering work failed to finish on time

- Evening Standard, 7th March, 2012

Bakerloo	Severe delays
Central	Severe delays
Circle	Severe delays
District	Severe delays
Last London	Severe delays
Hammersmith & City	Severe delays
Jublice	Severe delays
Metropolitan	Severe delays
Northern	Severe delays
Picaelilly	Severe delays
Victoria	Part suspended

Positive image of LU in TV series battling against negative media backdrop

### The politicised Tube is also a key narrative in media

"Ken Livingston "Ken Livingstone plans to open two new "Boris says he will promises to lower put an end to Tube Underground lines if elected" fares" strikes with driverless trains" If we have a LU entangled in political discourse around 24-hour city, As long as the technology exists for you have to forthcoming elections it to be done safely there is no have a Focus on candidate pledges around reason why we shouldn't introduce transport driverless trains the Tube can emphasise present system to go - BBC News, 26th March, 2012 with that shortcomings - Metro, 15th March, 2012 Coverage of strikes and unions depicts a toxic relationship between LU staff and management Reflecting badly on LU We want more! £500 'bribe' given to Tube workers not to strike Green Party pledge to make third of during Olympics isn't enough, says union Tube 'step-free'

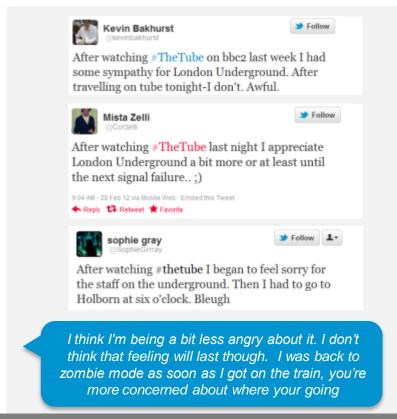
Political aspects of the Tube put LU in a negative light



**Looking forwards** 

# How will the positive influence of the series on perceptions of LU play out in the long term?

- While the show has had an overall positive impact on perceptions of LU in the short term, negative media discourses may cause some of the positivity and empathy felt towards LU to be forgotten
  - Discourses around delays and disruptions and the politicised Tube dominating the media
  - Day to day media influence impacting customers' attitudes to LU
- Day to day experiences on the Tube also have a powerful influence on perceptions of LU, and a bad experience can effect positive attitudes towards LU



Negative experiences on the Tube and media discourses around the Tube may erode positivity generated by the series towards LU over time



### Areas of learning to be considered for future comms

#### Treating customers as stakeholders

- There is an appetite for information about the Tube: the Tube's heritage, the TUP vision, challenges faced, future plans
- Telling customers information about the Tube's heritage evokes positive feelings of pride in the Tube
- Involving customers in TUP plans helps to build understanding and increase tolerance for disruptions
- This encourages people to feel more empathetic towards LU

Now that I know about the details of the plan I'm pleased, it's in tune with our needs. But they should let more people know about this, and I'd like to see more information on their progress, where will they be in a years' time?

## Encouraging customers to think outside of their journey

- Customers have a me-centric approach to travel on the Tube
- Encouraging them to think about other people (staff, customers) will help to humanise the Tube and encourage self-reflection around their own (bad) behaviour
- Educating them about how the holistic system operates and about the TUP will encourage people to think beyond their own journey and remind them of the bigger picture

What that station manager at Bank said is so true "most of the people are ordinary nice people, but when
you cram them all into the tube they change". It's
made me see that we're all in it together and
everyone has a destination to get to





### 'Tube chat': response to the series internally was positive

- LU staff feel the programme is refreshingly positive shows them a good light unlike some other coverage (news, previous shows)
  - Majority feel series presents a realistic depiction of daily life at LU
- Series is having a positive impact on staff
  - Reinforcing staff pride around LU
  - Informing LU staff about other roles, and helping them to see things from customers' point of view
  - Staff noticing positive impact series is having on customers
- Many felt BBC should release DVDs and there was large call for a second series

What a lovely snapshot of this organisation and the dedicated staff who love their job. Another reason to be proud of working for LU. Well done, truly enjoyable!

I think it is the best that has been made. It portrays the staff's work life really accurately. I have found it informative for myself regarding teams such as the ERU and Lost Property, to see their side has enhanced my working knowledge. It is unbiased, informative and 'real'

The program reflects almost exactly the day to day life on the Underground. My friends have changed their minds about the Underground staff after watching the program. They all now tend to be more lenient and forgivable as they understand how stressful and sometimes dangerous the job can be

TV series received positively internally and many would like to see more of this kind of coverage of day to day life at LU



# 'Tube chat': some concerns about representation of staff and their achievements

- Some LU staff feel the series oversimplified the running of the Underground system and leaves some staff unrepresented
  - Some engineering staff feel upgrades are simplified and portrayed in a negative light, belittling their progress
  - There is a feeling that too much attention was given to the NOC, leaving out the efforts of Service Control

My only gripes are the inaccurate names/job titles mentioned by many and the fact that NOC are incorrectly portrayed as 'running' the railway. It is nice to have a flashy looking control room on telly but what about all the staff who manage to keep London moving, in many cases managing to do so with antique and obsolete equipment?

It is a great pity that only negative aspects of the VLU programme were shown and almost nothing said of the benefits of a £1Bn investment. The whole line was not closed "to upgrade 1 signal which then failed the next day". And the sensitive edge issue could have been used to educate the public rather than go on about the £3M modification works; the only time costs were mentioned

I've really enjoyed the programme but as a controller it is a little bit irritating that the NOC are portrayed as the ones who are "in charge" of a line and make the operational decisions when the job's up the wall. Individual Line Control rooms, DRMs, DTSM's, station staff and T/Ops will hopefully get more credit in later episodes

Important to consider how staff and their job roles are represented for any future documentaries



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Research conducted by 2CV

