Transport for London

Cycle Hire 2010 communications development

09098

March 2010

MAYOR OF LONDON

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Research conducted by 2CV

Contents



Introduction and background

Summary of research findings

Overview of response to advertising

Detailed response to advertising

Information needs and response to leaflet



Background

- The London Cycle Hire scheme is set to be launched by Transport for London in July 2010 and intends to drive a growth in daily cycle journeys within the capital through short journeys in and around London.
- Prior to the scheme launch advertising ideas have been developed to deliver a call to action to visit the Cycle Hire part of the TfL website. A leaflet has also been developed to promote the scheme.
- Research was therefore required to evaluate the advertising routes and assist in the selection and development of the campaign.
- Research was also required to understand the information needs for potential users and guidance on the development of the leaflet.



Research objectives

- Explore response to the new campaign ideas amongst the target market in order to inform the selection and development of the campaign
- Evaluate response to the creative idea in terms of:
 - Overall response, engagement and salience
 - Ability to create awareness of the scheme and where to go to find out more
 - Likelihood to trial scheme
 - Effectiveness of call to action (go to the website)
 - Specific guidance for development of the ideas
- Understand information needs of potential users
 - Type as well as content
 - Channels of communication, and sources they would use to learn more about the scheme
- Evaluate the copy for the leaflet that explains how to use the London Cycle hire scheme and provide development guidance
 - Specifically to identify any potential comprehension issues and provide recommendations

Methodology and sample

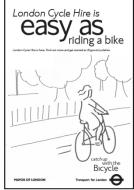
- We conducted 10 x 1.45 hour groups, all with a mix of genders
- Regular cyclists cycle at least once a week; Occasional cyclists less than once a week, but at least once a month
- All 'Considerers' to be definitely considering / intend to cycle in the next 6 months.
- All to take journeys in Central London on any transport at least twice / week

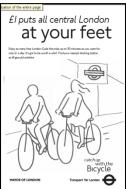
Group	Cyclist Typology	Age	Lifestage	SEG	Location
1	Regular Cyclists	16-19yrs	Young Adults	ABC1	Inner London Borough
2	Occasional Cyclists	16-19yrs	Young Adults	ABC1	Outer London Borough
3	Regular Cyclists	20-30yrs	Pre-Family	ABC1	Outer London Borough
4	Occasional Cyclists	20-30yrs	Pre-Family	ABC1	Inner London Borough
5	Definite Considerers	20-30yrs	Pre-Family	ABC1	Inner London Borough
6	Regular Cyclists	31-44yrs	Family	ABC1	Inner London Borough
7	Regular Cyclists	31-44yrs	Family	ABC1	Outer London Borough
8	Definite Considerers	31-44yrs	Family	ABC1	Outer London Borough
9	Regular Cyclists	45-55 yrs	Empty nester	ABC1	Inner London Borough
10	Occasional Cyclists	45-55 yrs	Empty nester	ABC1	Outer London Borough

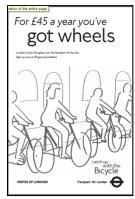
Stimulus: Two advertising routes and a leaflet

Product route

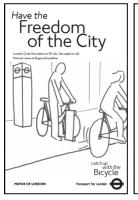


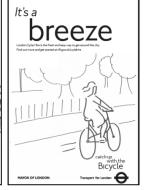




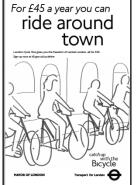


Consumer route







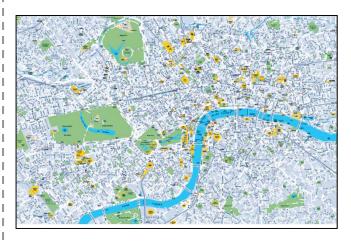


NB: Catch up with the bicycle was used to illustrate the visual style of the photography used across both routes

NB: Advertising routes were rotated across groups but executions always shown in consecutive order

Leaflet







Overview

- The scheme itself is new and exciting and there are many questions about how it will work
 - People have a natural curiosity to find out more about the Cycle Hire scheme
- Advertising successfully creates awareness of the scheme and where to go to find out more
 - There was a consistency of response to the advertising across all audiences
 - People prefer a direct and informative approach they don't expect advertising to answer all
 of their questions but appreciate bite-sized information and where to go to find out more
 - Too much information in the advertising has the potential to cause confusion and raise negative concerns
- It's important to manage expectations for the scheme in order to create the right context for leaflet and website information
 - Generally expected to be an affordable replacement to having your own bike, and for as long as you need it
 - An understanding of the concept / proposition is essential before educating about how it works and how it has been priced



Cycle Hire is an exciting new scheme for London

This is an exciting step change for London. I do wonder how it will work though. - regular

How much will it cost? – regular What's the bike going to look like? – regular

This is good – a healthy way of getting around – considerer

London Cycle Hire

I've seen this in Paris

— it's exciting —

occasional

£1 for the day! That's much cheaper than the tube! - considerer

I love the thought of getting around Central London on a bike rather than getting the Tube – occasional

I've heard about this, I'd definitely go to the website to find out more – occasional

There is already a high level of anticipation for the scheme and a desire to find out more

The Cycle Hire advertising works well when it is direct and informative

Cycle Hire is a novel scheme and questions will inevitably be raised about how it is going to work - some of these questions can begin to be addressed in the advertising

Header: grabs attention with bite-sized information

- 'Cycle Hire' generates excitement in pre-launch and launch ads
- Price points grab attention in trial and membership ads

Copy line: delivers additional information and the call to action

- Supporting information for the headline
- How to find out more

Images and
language: provides
clues as to how the
scheme works and
the types of
journeys it should
be used for

 It can also play a role in generating emotive response **TfL logo:** helps to position scheme as part of an integrated transport system

 Roundel and logo help to do this

Too little or too much information can cause confusion

- Because people have so many questions about the scheme, it is important to provide the right amount of information at the advertising stage
- Too little information can mean that the advert fails to create interest around the scheme, as people are unsure what it is all about
 - Instant engagement needs to be generated through easy to understand information about the scheme itself
 - Otherwise potential to think the ad is promoting cycling in general
- Too much information can stimulate questions that lead to a negative response
 - Price is a highly emotive area communications need to be handled very carefully
 - '30 minute journeys' information is provided without explanation as to why this is the focus
- Conflicting information provokes scepticism
 - £1 and free?

This is about cycling in London isn't it? – occasional

So I can only use it for 30 minutes? How do I get in from Bushey in that time? - considerer

£1 and free, that doesn't make any sense! Who are they trying to kid! - regular

Bite sized information enables people to quickly learn more about the scheme

More Pre-Launch /

Launch information

More Post-Launch

 Most effective pieces of information provide easy to understand 'hooks' that make them want to learn more by visiting the website

What: Cycle Hire scheme

When: 30 July 2010

Where: Central London

Where to go to find out more: website

How much: simple and clear pricing information information

How it works: 30 minute journeys, roundel image, TfL logo

- Hooks benefit from being in the header where possible
 - Often this is as far as the viewer will get
- Information hooks in the copy line often missed
 - Too small to see at a glance
 - Crucially they may miss the call to action → visit website

The size of 'Mayor of London' is bigger than the website...now what is that supposed to say to me? – regular



Response to the pre-launch ads

Overall response:

Headline

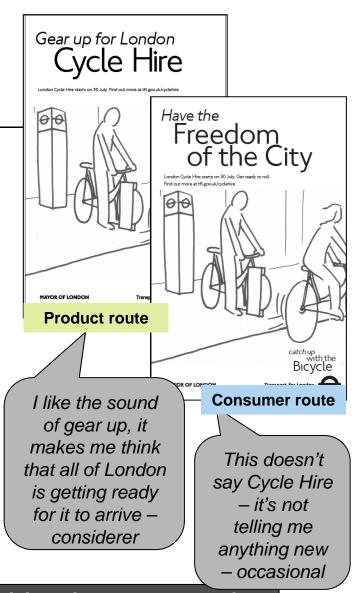
- √ 'Gear up for London Cycle Hire' builds anticipation for the scheme
- √ 'London' communicates location of scheme
- × 'Freedom' lacks reference to the scheme
- x 'City' causes confusion as to where scheme is based: city or City?

Copy

- Date and website are key hooks supporting the headline
- √ 'Get ready to roll' is engaging but somewhat lost in copy line

Imagery / tone

 Docking station imagery and roundel build idea that Cycle Hire will work alongside tube and bus



Response to the launch ads

Overall response:

Headline

- 'London Cycle Hire' is informative, and 'riding a bike' is put in the correct context
- Emphasis on 'easy as' evokes too many questions about how it will 'feel' to use the scheme, or how it will 'feel' to ride in London which raises safety concerns
- 'It's a breeze' doesn't inform about scheme & implies lengthy leisurely journeys

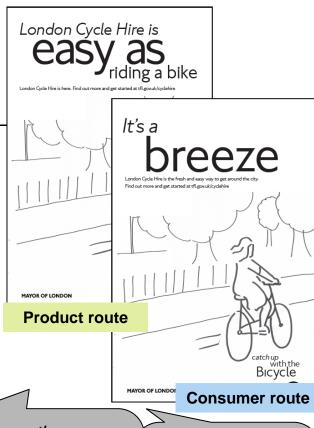
Copy

- √ 'London Cycle Hire is here': gives scheme a grand, confident entrance
- 'Fresh and easy' felt to be at odds with reality of cycling in central London

Imagery / tone

Feels like the scheme encouraging leisure journeys, not central London journeys I know there are parks in central London but that's not what most cycle journeys are like - regular

I don't want to be told how I will feel when using the bikes, I'll decide this for myself considerer



Response to the trial ads

Overall response:

Headline

- √ '£1' and 'central London' are key hooks
- 'At your feet' not cycling specific enough (could be about walking)
- 'Its got to be worth a whirl' feels defensive and apologetic, and no information is provided about the scheme

Copy

- Docking station reference informs about how scheme works, good CTA
- × However confusing information about pricing £1 and free?
- × Confusing info about 30mins journeys when combined with pricing info

Imagery / tone

- √ Images show benefits of using bike over tube − movement, not in crowd, sociable
- √ Image of people riding towards viewer feels inclusive
- ✓ Tube roundel shows scheme is part of linked up transport system.



Consumer route

This tells me I can get on a bike when I get into central London and can avoid the tube as much as possible! - occasional

Response to the membership ads

Overall response:

Headline

- √ '£45 a year' motivating immediately compare to travel card price, and simple information to digest
- 'Ride around town' feels cycling specific and gives clues as to location of scheme
- √ 'You can' = enabling language, non-instructive
- You've got wheels' less relevant could be about car / car hire

Copy

- 'Central London' is useful information about location, better than 'city'
- × Lacks any other information hooks, £45 repeated
- × 'Freedom of' raises expectations that price is all inclusive

Imagery / tone

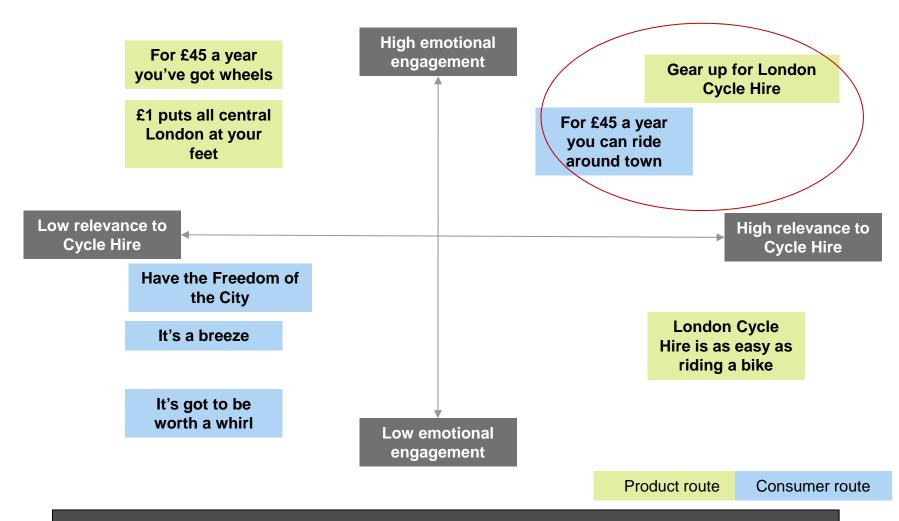
 Imagery of many people cycling makes scheme feel popular, and shift in how people travel in London is occurring



That seems
like very good
value considerer

This ad (route 2) has a really nice feel to it...its makes me want to jump on a bike and ride around! – occasional

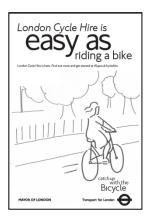
Headlines that work best firstly inform, and then engage at an emotional level



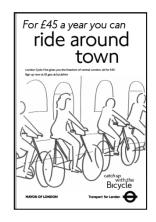
Headlines must directly or indirectly reference the scheme before they can afford to be playful in their language

The preferred executions successful at delivering call to action









Would you visit the website?	Pre-launch	Launch	Trial	Membership
Regular cyclists	\checkmark	✓	✓	✓
Occasional cyclists	\checkmark	\checkmark	\checkmark	\checkmark
Considerers	some	some	✓	✓

Current cyclists are engaged to a sufficient level through the winning ads to visit the website; Considerers become more likely to visit the website when the they see a compelling price point in the header (i.e. £1 or £45)

However, many respondents have false expectations of the scheme

- Response to '30 minutes' information highlights the preconceived expectations that people have for the scheme
 - Reaction to the leaflet further demonstrates that there is a different expectation for the scheme than has been designed

I could see us taking the kids out considerer

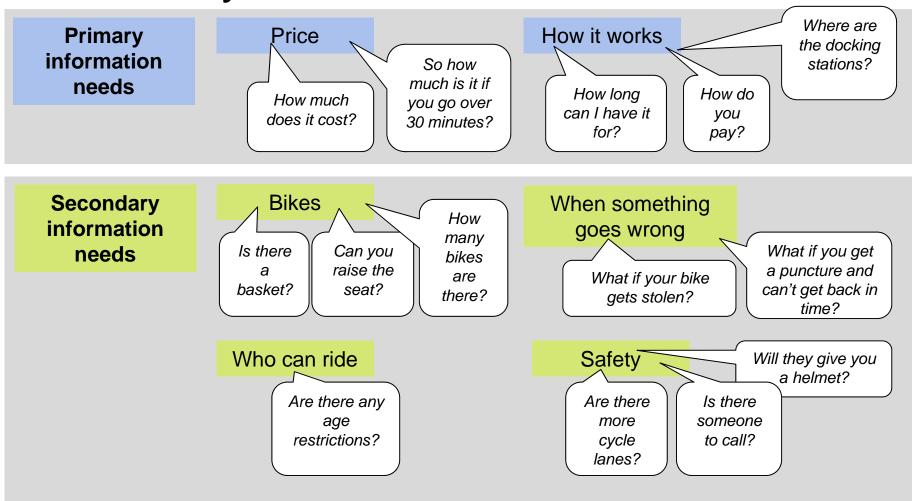
- While 'Cycle Hire' is inherently an engaging concept and people want to find out more, the general expectation is for the scheme to resemble 'hiring a bike for the day'
 - Generally expected to be an affordable replacement to having your own bike
- Regular and occasional cyclists imagine using it as they do their own
 - E.g. Running errands, visiting friends, to and from meetings, commuting from outer zones, includes a lock
- Considerers could imagine using it 'for a nice day out'
 - E.g. Family occasions, visitors coming to town, day in the park
 - Concerns with safety inhibit many from feeling comfortable cycling in Central London

Why can I only use the bike for 30 minutes? – occasional

I'd rather hire a bike for £1 than bring my own bike into central London – regular



Questions raised from the advertising highlight primary and secondary information needs



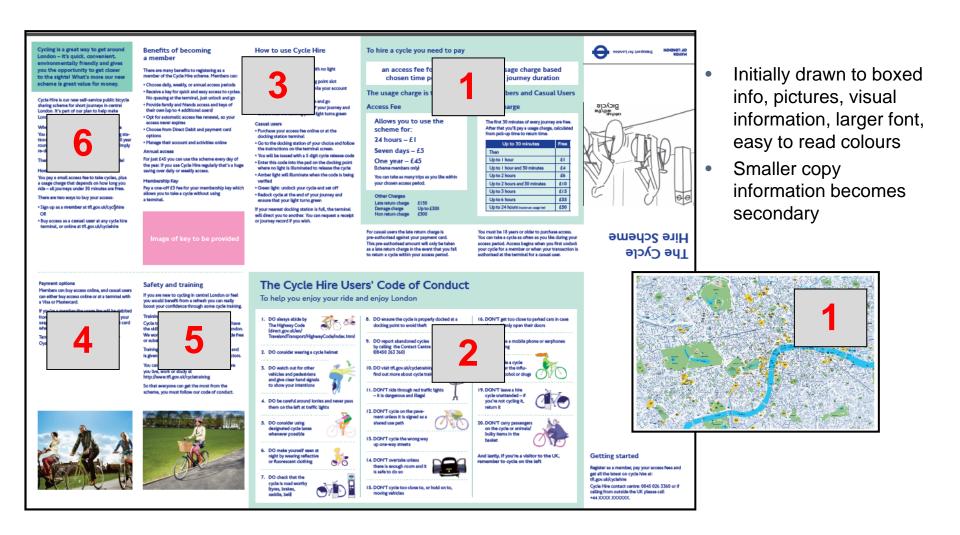
Delivery of information expected through multiple channels

- Website is natural port of call
 - How people expect to find out detailed information about new travel options
 - Dedicated site on TfL website
- Leaflets expected at Tube stations
 - Natural place to look for information about new travel options
 - Ties in nicely with using scheme as an alternative to the Tube
- Print advertising
 - Posters on bus shelters or on buses, billboards, on the Tube
 - Experiences of what it's like to use the scheme scenarios of how it could be useful
- Editorial
 - Experiences of using the scheme how it works, journeys when it would be useful
- Word of mouth
 - Friends/family/colleagues who have 'tested it' first and can explain how it works





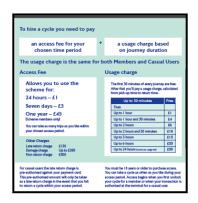
How people read the leaflet



Response to leaflet – pricing box

What!? That's way too expensive for an hour and a half – regular

£50 for a day?! Why would I bother! I could buy a bike for that amount! - considerer



Overall response:

- Majority of people in sample look to the pricing chart and realise the scheme is not £1/day for length of time they would expect to use it
 - Haven't understood why short journeys are being prioritised
 - 30 minutes does not feel long don't know how far they can get in that time
- Some people quickly work out they can ride for £1/day by returning the bikes within 30 mins starts to feel doable
 - Minority of sample, tended to be younger

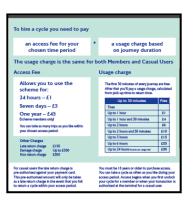
Suggested improvements:

- Important to explain the concept of how the scheme has been designed before seeing the pricing information
 - Design and layout can play a role in emphasising the concept introduction
 - Supports the need for advertising to play a role so expectations for the concept start to be set prior to reading leaflet
- Scenarios that illustrate how far an average cyclists can get in 30 minutes
- Potential to explicitly state how to make the most of the system (ride all day for £1 if you return your bikes within 30 minutes)

Response to leaflet – pricing box

Ok, so this is kind of like street car – well they need to explain it better – occasional

What does access mean? Is this like a membership fee? I understand usage charge but access is confusing - regular



Overall response:

- Two part pricing system can be confusing 'access fee' not immediately understood
- Usage charge: confusion over how long bike can be used for, whether pre-booking for specified time is necessary
- Other charges are expensive without an explanation for how they are charged
 - Worry that charges apply after 30 minutes or pre-booked time

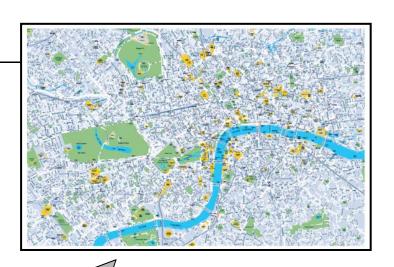
Suggested improvements:

- Reconsider more literal wording, along the lines of how car sharing clubs work
 - Access fee → 'Membership/joining fee'
- Scenarios that illustrate how the structure works
- 'Other charges' would benefit from explanation for why charges are there – to encourage sharing mentality and avoidance of theft
- Explain that late charges only applicable if bike hasn't been returned for 24 hours
- Missing information: liability in the case of theft, damage, punctures and insurance
- Emphasise receipt of journey available to counteract fear of being wrongly charged (re: Oyster) – currently in 'How to use' section

Response to leaflet – the map

Overall response:

- Exciting, people immediately look to see if there are stations near home and work
- Number of red dots/stations is visually impressive and more than expected
- Visually describes the boundaries of the scheme



Suggested improvements:

- Emphasise large, interactive map available online
- Potential to include colour coded cycle lanes/routes
- Some found the red dots difficult to see could be made more prominent

Oh look there's one right outside my office! - occasional

Wow there's way more than I thought there would be regular

Response to leaflet – code of conduct

Overall response:

- Boxed information and pictures draw the eye in but draws attention away from other areas of primary information needs
- Direct and helpful information about safety expected and appreciated
- 'Code of conduct' and first few do's (highway code, helmets, hand signals) lead user to expect safety messages throughout – tendency not to read all the way through
- Information about how the scheme works can be missed or else surprised to find scheme information included in this section
 - 2: helmets not mandatory
 - 7: responsibility to check if bike is roadworthy
 - 8: how to prevent theft
 - 9: how to report abandoned cycles (and phone number
 - 19: cycles don't come with locks
 - 20: what to carry on the bikes

Suggested improvements:

- Focus information in Code of Conduct to safety messages keep scheme specific information separate
- De-prioritise safety box in terms of size and stand out relative to other information that answer primary information needs



I think it's a really positive thing that this is included, it makes me think that TfL have thought it through and care about my safety – occasional

This really catches my attention, the pictures make the information easier to understand considerer

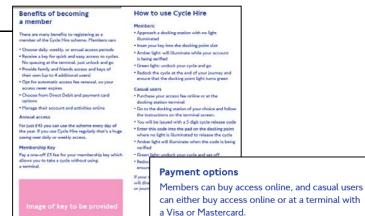
Response to leaflet – how to use, benefits, how to pay

Overall response:

- Bullet points appreciated but lacks standout against boxed information (pricing, code of conduct)
- Information about two usage types casual and members is fragmented and makes it difficult to understand how the scheme works at a glance
 - People are drawn to the 'How to use Cycle Hire' before they read about the benefits of becoming a member
 - Payment options include casual and member information together rather than split out and in a separate section
- First time users are unlikely to jump straight into membership
 - Casual usage is first port of call

Suggested improvements:

- This is a primary information need needs to be prioritised in terms of layout, font size and stand out
- Prioritise casual usage information before membership to encourage first time trial
- Simplify all information about the scheme against two categories of usage – casual or member
- Potential to use scenarios or flow chart to guide reader through how it works ('want to try it out?' or 'want to join for a year?')
- Missing information: age of use (currently only alluded to in pricing) and phone # to ask questions, or in case something goes wrong



I didn't even read this part

– what does it say again?

- occasional

Oyster cards.

when you return your cycle.

The how to use information looks simple enough, although what does member vs casual mean? - regular

If you're a member the usage fee will be debited

from your account. If you're a casual user, your usage fee will be taken from your payment card

Terminals do not accept cash payments or

Response to leaflet – safety and training

Overall response:

- Good information
 - Often unaware training exists already and seen as a benefit of the scheme – particularly for those who don't currently cycle in Central London
 - Addresses safety concerns to a certain extent
- Raises questions about the bike itself
 - Lights, lock, ability to raise and lower the seat, how to carry briefcase/bags
- Raises questions about safety measures in place
 - Helmet, high visibility, lights

Suggested improvements:

- Potential to focus this section on 'the bike, the kit and training'
- Give explicit information about providing your own helmet, high visibility, kit and why e.g. this isn't the part that people want to share! up to each cyclist to decide for themselves etc.
- Explicit information about the bike adjustable seat, three gears, reflectors, lights, and no lock (with explanation lock up at a docking station)
- Picture of the bike with as much detail as possible

Safety and training

If you are new to cycling in central London or feel you would benefit from a refresh you can really boost your confidence through some cycle training.

Training

Cycle training is a great way to make sure you have the skills and confidence to enjoy cycling in London. We work with all the London boroughs to provide free or subsidised cycle training for adults.

Training from your borough is available locally and is given by qualified National Standards instructors.

You can find cycle training in the borough where you live, work or study at http://www.tfl.gov.uk/cycletraining

So that everyone can get the most from the scheme, you must follow our code of conduct.

I would definitely use the training offered; one of the main reasons I don't cycle in London is because I'm a bit nervous so this sounds great – considerer

So what about wearing a helmet?
Will this be included when you hire
the bike? – occasional

Response to leaflet – introduction

Overall response:

- Current layout / presentation does not communicate importance of information
- Introductory paragraph (blue on white) communicates the proposition well, but currently lost
 - Once read, pricing structure/how the scheme works starts to make sense
 - Text in blue on green box is not easily taken in and message is not as motivating/direct as introductory paragraph
- Key words explain the nature of the scheme:
 - 'New': implies something different, innovative, exciting
 - 'Sharing': not 'hiring a bike for the day', for all Londoners
 - 'Short journeys': necessary to enable sharing system, sets scheme up as alternative to other modes
 - 'Cycle friendly city': community of cyclists, pride in London initiative
- Key words that explain benefits of the scheme:
 - '24 hours/day': convenience, freedom, alternative to Tube in the early morning
 - '400 docking stations': accessibility
 - Using stations as locks: great for people who worry about bikes getting nicked, don't have to look for a place to lock up
- Pricing information doesn't lend itself easily to wording
 - Key message: £1/day and journeys under 30 minutes are free
 - Key message: longer journeys will cost additional amount

Cycling is a great way to get around London – it's quick, convenient, environmentally friendly and gives you the opportunity to get closer to the sights! What's more our new scheme is great value for money.

Cycle Hire is our new self-service public bicycle sharing scheme for short journeys in central London. It's part of our plan to help make London a cycle-friendly city.

Where you pick up and leave your cycle

You can hire a cycle from any of 400 docking stations throughout the city, 24 hours a day, all year round. When you reach your destination, simply re-dock at the closest cycle hire station.

There's no booking just take a cycle and ride!

How does it work?

You pay a small access fee to take cycles, plus a usage charge that depends on how long you ride — all journeys under 30 minutes are **free**.

There are two ways to buy your access:

- Sign up as a member at tfl.gov.uk/cyclehire
 OR
- Buy access as a casual user at any cycle hire terminal, or online at tfl.gov.uk/cyclehire

It's different to what I
was expecting – a
different way to get
around London...really
innovative - regular

Response to leaflet – introduction cont'd

Suggested improvements:

- Core proposition and introduction benefits from preceding the pricing structure in terms of how the leaflet is digested
 - Important to signal this is a 'new' way to get around London make a grand entrance, exciting and innovative approach to transport
 - Layout and design can reflect importance of introduction large font, boxed information, easy colours to read from
 - Potentially use a step approach to order the information flow: e.g.
 Step 1 What is Cycle Hire? Step 2: How does it work? Step 3: How much does it cost?
- Missing information:
 - How many bikes are available (6000 is impressive figure)
 - Redistribution team: human presence, also impressive

So how many bikes are there going to be? ... (told answer)...oh, well this is really impressive, why don't they us this!

I like that it's making
London a cycle friendly
city - we need to share
these bikes so everyone
can have a go occasional

Cycling is a great way to get around London – it's quick, convenient, environmentally friendly and gives you the opportunity to get closer to the sights! What's more our new scheme is great value for money.

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Summary of suggested information hierarchy for leaflet

Primary information needs

Introduction / concept



How to use



Pricing

- Emphasis on sharing scheme, short journeys, how many bikes/stations and innovation in how people get around London
- Streamline information against two categories: casual or member (how to use, benefits, how to pay)
- Include age restrictions and a number to call
- Potentially change language to explain access fee
- Explain charges within the context of the scheme as much as possible (how far you can get, encourage sharing, etc)
- Scenarios of 'how to make the most of the system'
- Include liability information punctures, theft, damage, etc.

Secondary information needs

Training and bike

- Explicit information about the bike, what's provided/not provided (including no lock)
- Training is a benefit and addresses some safety concerns

Safety code of conduct

Focus information to safety only – keep scheme specific info separate

Design cues - visual and boxed information, font size, colour scheme – to reflect the primary and secondary nature of the information

After learning more, potential users differ in interest levels

Early adopters

Primarily regular and occasional cyclists

- Embrace the concept (when properly explained)
- Community approach, pro-cyclist

See the benefit of not using their own bikes for certain occasions

- When worried of getting stolen
- When weather is not great
- · For friends who don't have bikes
- Spontaneous moments

Some considerers can see the benefit

 When commuting from outer London is too far – cycle hire perfect for once you get off the train, alternative to the Tube

Next wave

Primarily considerers

- Safety concerns remain
- Not family friendly (younger children)
- Pricing doesn't encourage leisurely bike rides in the park

Some people wary of giving credit card details

- Across regular, occasional and considerers, proportion of people who will need to see it work before they believe it
- They recall Oyster card wrong charges in early days